

Annexure - 3

Name of the Corporate Debtor : NCS Sugars Limited
Date of Commencement of CIRP : June 24, 2022 (Order Copy Received on June 29, 2022)
List of Creditors as on : August 5, 2022

List of Secured Financial Creditors (other than financial creditors belonging to any class of creditors)

(Amount in INR)

Sl. No.	Name of Creditor	Details of Claims Received		Details of Claims Admitted						Amount of contingent claim	Amount of any mutual dues, that may be set off	Amount of claim not admitted	Amount of claim under verification	Remarks, if any
		Date of Receipt	Amount Claimed	Amount of Claim Admitted	Nature of Claim	Amount covered by security interest	Amount covered by Guarantee	Whether Related Party?	% voting share in CoC					
1	Alchemist ARC Limited	13-07-2022	5,17,49,37,339	5,17,49,37,339	Financial Debt	5,17,49,37,339	5,17,49,37,339	No	49.21%	-	-	-	-	On account of non receipt of books of accounts from personnel of Corporate Debtor, the claims have been verified and admitted based on submissions made by respective creditors and subject to revision based on receipt of additional information.
2	Indian Overseas Bank	14-07-2022	35,23,13,727	35,23,13,727	Financial Debt	35,23,13,727	-	No	3.35%	-	-	-	-	On account of non receipt of books of accounts from personnel of Corporate Debtor, the claims have been verified and admitted based on submissions made by respective creditors and subject to revision based on receipt of additional information.
3	PEC Limited	13-07-2022	1,71,80,00,145	-	Financial Debt	-	-	No	0.00%	-	-	-	1,71,80,00,145	The claim is subject to proceedings under Arbitration and Conciliation Act, 1996 pending before Hon'ble Delhi High Court.
4	Punjab National Bank	12-07-2022	4,91,27,99,872	4,91,27,99,872	Financial Debt	4,91,27,99,872	4,91,27,99,872	No	46.72%	-	-	-	-	On account of non receipt of books of accounts from personnel of Corporate Debtor, the claims have been verified and admitted based on submissions made by respective creditors and subject to revision based on receipt of additional information.
5	IFCI Limited (Acting as Agent of Govt. of India for Sugar Development Fund)	26-07-2022	49,57,78,652	-	Financial Debt	-	-	No	0.00%	-	-	-	49,57,78,652	The claim is subject to verification dependent upon additional information requested from Claimant
Total			12,65,38,29,735	10,44,00,50,938		10,44,00,50,938	10,08,77,37,211		99.28%	-	-	-	2,21,37,78,797	